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# SAMUELS CORPORATE

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CORPORATE FINANCE & STRATEGY



**ADVISERS TO MANAGEMENT  
AND SHAREHOLDERS**

## INTRODUCTION

Samuels Corporate satisfies the demand from small and medium size enterprises for help and advice in a wide variety of special situations ranging from early stage venture capital investment to retirement sales.

The Directors are commercially minded professionals with many years experience in M&A transactions.

*Samuels Corporate is  
founded on strong  
professional skills and  
extensive business  
experience*



Over the years we have established an excellent track record for providing high quality corporate finance services that have been invaluable to a wide range of growing businesses.

As an independent firm we are happy to work with other professional firms and funders in providing specialist advice to their clients.

## CORPORATE FINANCE

Most successful businesses need specialist corporate finance advice from time to time.

Our wide experience of buying and selling companies and of fund-raising for a variety of purposes means that we can provide expert advice and assistance when required.



*Samuels Corporate advises  
businesses in the SME  
sector on all aspects of  
corporate finance*

We have established strong links with financial institutions and understand their needs. We can therefore advise companies and management teams on how to maximise their chances of securing funding.

We manage the entire transaction from initial discussions through to completion.

## STRATEGY

Our practical business experience combined with our financial training and awareness enables us to help client businesses in a variety of ways.

These range from helping managers to develop a strategy for the future of their business, through trouble-shooting in the case of specific problems to simply acting as a sounding board for ideas.

*Our clients deal with the  
firm's principals and are  
assured of experienced and  
high quality attention  
at all times*



In many cases we are able to establish long-term relationships with our clients, often in the form of a non-executive board position, and can thus provide on-going, objective advice and assistance as the company grows.

## COMPLEMENTARY

At Samuels Corporate we work as a team. By pooling our complementary skills we are able to maximise the value of our advice and service to clients.

The Directors are professionally qualified with extensive board-level experience in growing companies ranging in size from early stage to £50M+ turnover.

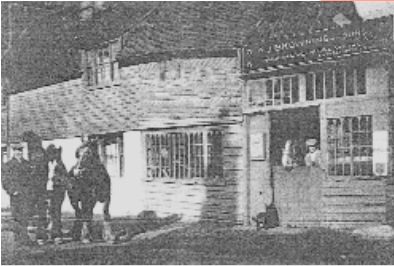
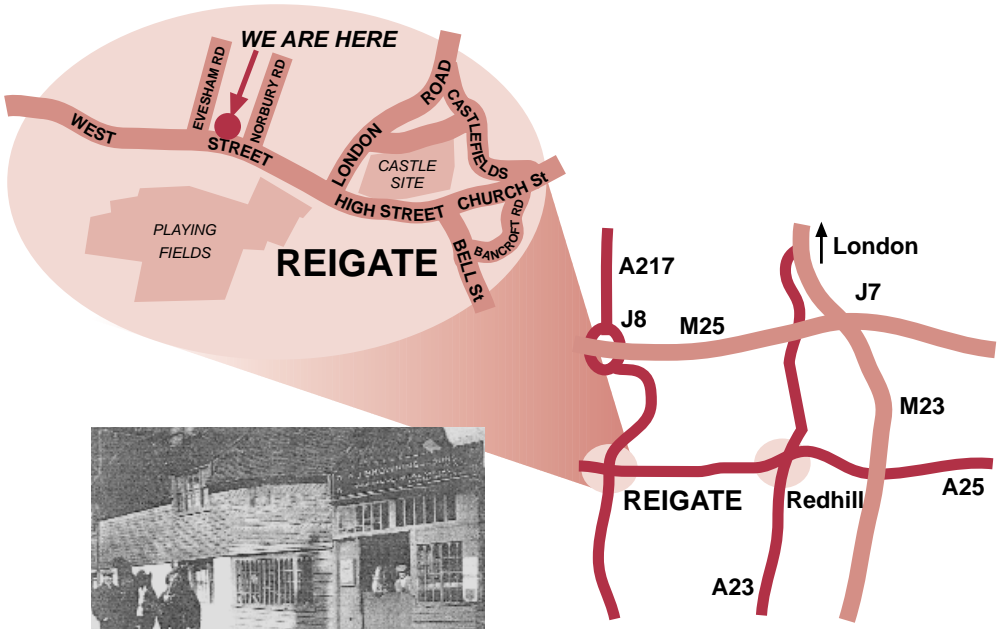
*We welcome all enquiries  
and make no charge for an  
initial exploratory meeting*



The firm was established in 1988 and over the years has advised clients from a wide range of business sectors.

Samuels Corporate Limited is regulated by the Institute of Chartered Accountants in England and Wales for a range of investment business activities and is an Associate Member of the British Venture Capital Association.

**Please make contact to discuss how we can help:  
Tel: 01737 241414 Email: [genmail@samcorp.co.uk](mailto:genmail@samcorp.co.uk)**




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